

TAMU-CC COMPLIANCE CHECK LIST

Type of Account: Grant Contract Fee for Service (0594) Cooperative Agreement
 Property Transfer Loan Non-monetary Other: _____

Type of Funding Source:

STATE GRANT (Agency - SA, Univ - SC)
 Direct From (0253): _____

FEDERAL GRANT (F) **CFDA# (Required):** ^{*}
 Direct From (0250)*: _____

SPONSOR STATE AGENCY: _____
 Pass Thru - Texas Agency (0257): _____
 Pass Thru - Non Texas Agency (0261): _____
 Pass Thru - TAMU System (0264): _____
 Pass Thru - TAMRF (0267): _____

 Other Pass Thru - TAMU System (0265): _____

SPONSOR FEDERAL AGENCY*: _____
 Pass Thru - Texas Agency (0252)*: _____
 Pass Thru - Non Texas Agency (0260)*: _____
 Pass Thru - TAMU System (0262)*: _____
 Pass Thru - Non TAMUS Tx Univ (0263)*: _____
 Pass Thru - TAMRF (0270)*: _____

 Other Pass Thru - TAMRF (0271): _____

<p>LOCAL (0254)</p> <p>Name _____</p> <p><input type="checkbox"/> County Agency (LA) <input type="checkbox"/> City Governments (LG) <input type="checkbox"/> Districts, Authorities & Commissions (LD)</p>	<p>PRIVATE (0255)</p> <p>Name _____</p> <p><input type="checkbox"/> Priv. Non-Profit Fed Funded Res. Org. (NC) <input type="checkbox"/> Priv. Non-Profit Foundation (NF) <input type="checkbox"/> Priv. Non-Profit Res. Org. (NF) <input type="checkbox"/> Priv. Non-Profit Prof. Org. (NT) <input type="checkbox"/> Priv. Non-Profit University (NU)</p>
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<p>PRIVATE (0255)</p> <p>Name _____</p> <p><input type="checkbox"/> Private Foudation (PF) <input type="checkbox"/> Private Individual (PN) <input type="checkbox"/> Private Prof. Org. (PT) <input type="checkbox"/> Private Res. Org. (PR) <input type="checkbox"/> Private Profit Company (PP)</p>	<p>PRIVATE (0255)</p> <p>Name _____</p> <p><input type="checkbox"/> Private University (PU) <input type="checkbox"/> Foreign Gov. (XG) <input type="checkbox"/> Foreign - Misc. (XM) <input type="checkbox"/> Foreign Co. or Org. (XO)</p>
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Matching funds from: _____
 Gift: _____

Other - Specify: _____

Type of Funds: Fixed Price or Cost Reimbursable

Additional Award to Existing Project:
 No Yes - Give Account# _____

Period of Grant or Contract: Start Date: _____ End Date: _____

Expenditure for Sponsored Programs: 1A Conduct of R&D 1B Other Sponsored Activities

Field of Work:

<p><input type="checkbox"/> 2A1 Eng - Aeronautical & Astronomical <input type="checkbox"/> 2A2 Eng - Chemical <input type="checkbox"/> 2A3 Eng - Civil <input type="checkbox"/> 2A4 Eng - Electrical <input type="checkbox"/> 2A5 Eng - Mechanical <input type="checkbox"/> 2A6 Eng - Metallurgical & Mat. <input type="checkbox"/> 2A7 Eng - Other <input type="checkbox"/> 2A8 Eng - Bioengineering/Biomedical</p>	<p><input type="checkbox"/> 2B1 Phys - Astronomy <input type="checkbox"/> 2B2 Phys - Chemistry <input type="checkbox"/> 2B3 Phys - Physics <input type="checkbox"/> 2B4 Phys - Other <input type="checkbox"/> 2C1 Env - Atmospheric <input type="checkbox"/> 2C2 Env - Earth Sciences <input type="checkbox"/> 2C3 Env - Oceanography <input type="checkbox"/> 2C4 Env - Adv. Ocean Drilling <input type="checkbox"/> 2C5 Env - Other</p>	<p><input type="checkbox"/> 2D Mathematical <input type="checkbox"/> 2E Computer Science <input type="checkbox"/> 2F Medical Sciences <input type="checkbox"/> 2G Agricultural <input type="checkbox"/> 2H Biology <input type="checkbox"/> 2I Pyschology <input type="checkbox"/> 2J1 Soc - Economics <input type="checkbox"/> 2J2 Soc - Political <input type="checkbox"/> 2J3 Soc - Sociology</p>
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2J4 Soc - Other
 2K Other Sciences: _____
 2L Arts and Humanities
 2M Business Administration
 2N Education
 2O Law and Public Admin.
 2P Other non-science: _____

Research - Area of Special Interest (If Applicable):

<p><input type="checkbox"/> 3A Energy <input type="checkbox"/> 3B Food, Fiber, Agri'l Prod <input type="checkbox"/> 3C Cancer Research</p>	<p><input type="checkbox"/> 3D AIDS Research <input type="checkbox"/> 3E Biotechnology <input type="checkbox"/> 3F Material Science & Eng.</p>	<p><input type="checkbox"/> 3G Manufacturing Tech. <input type="checkbox"/> 3H Microelectronics and Computer Technology</p>
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3I Aerospace Technology
 3J Environmntl Sci & Eng.
 3K Water Resources

Character of Work:

4A Basic research
 4B Applied R&D

Selection Process:

5A Competitive
 5B Negotiated

Other - Specify:

TAMU-CC COMPLIANCE CHECK LIST (cont.)

For Grant & Contract Accounts Only:

Award Number: _____

Principal Investigator: _____

Cost Sharing (If Applicable): _____

Co-Principal Investigator(s): _____

Indirect Cost Codes:

Idc Rev. / Idc Exp.	Idc Rev. / Idc Exp.	Idc Rev. / Idc Exp.
<input type="checkbox"/> 0320 / 9610 Federal Direct	<input type="checkbox"/> 0322 / 9620 State Direct	<input type="checkbox"/> 0325 / 9635 Foreign
<input type="checkbox"/> 0321 / 9615 Federal P-T TX Agency	<input type="checkbox"/> 0326 / 9622 State P-T TX Agency	<input type="checkbox"/> 0332 / 9627 Other P-T TAMU System Part
<input type="checkbox"/> 0327 / 9617 Federal P-T Non TX Agency	<input type="checkbox"/> 0328 / 9623 State P-T Non TX Agency	<input type="checkbox"/> 0335 / 9628 Other P-T TAMRF
<input type="checkbox"/> 0329 / 9619 Federal TAMU System Part	<input type="checkbox"/> 0331 / 9624 State P-T TAMU System Part	<input type="checkbox"/> 0323 / 9625 Local
<input type="checkbox"/> 0330 / 9618 Federal P-T Non TAMU TX Univ	<input type="checkbox"/> 0334 / 9621 State P-T TAMRF	<input type="checkbox"/> 0324 / 9630 Private
<input type="checkbox"/> 0333 / 9616 Federal P-T TAMRF		

Indirect Cost Rate: _____ % OF S&W TDC
 SWB MTDC
 Salary Other _____

Indirect Cost Distribution: acct# _____ %
 acct# _____ %
 acct# _____ %

SPR Invoicing Settings:

Bill Mode:

- A - Automatic - FAMIS Produces Bill
- C - Letter of Credit - No Billing
- M - Manual
- N - No Billing
- R - Invoice Report Only (No-Post)
- S - Sponsor Auto-Pay

Bill Type:

- Blank - No Bill Type
- I - Installment *
- * Installment Amount \$ _____
- O - Other (Manual Only)
- R - Reimbursable

Bill Frequency:

- A - Annual
- Blank - No Billing Required
- L - Lump Sum (Manual Only)
- H - According to Sponsor Schedule
- M - Monthly
- O - Other (Manual Only)
- Q - Quarterly
- S - Semi-Annual

Other Information/Options :

Federal Drawdown SF 272 _____